

Annual Letter of Funding

Academy general annual grant allocation statement: 2019 to 2020

Name	Southchurch High School
LA name	Southend-on-Sea
LAESTAB	8824002
UPIN	134255
UKPRN	10057545
URN	143144
Opening date	01 July 2018

1. Breakdown of academic year 2019 to 2020 school allocation

School budget share (excl. rates)	£3,676,471.87	See table A
<i>of which, notional SEN funding</i>	£935,773.99	See table A
Minimum funding guarantee	£0.00	See table B
SG protection	£0.00	Not applicable
Post-opening grant (start-up grant)	£25,333.33	See table D
Total school allocation	£3,701,805.20	

2. Breakdown of academic year 2019 to 2020 high needs allocation

Pre-16 high needs place funding	£0.00	See table E
Post-16 high needs place funding	£0.00	See table F
Total high needs allocation	£0.00	(Excludes any top-up funding from LA)

3. Breakdown of 16-19 allocation

Programme funding - formula	£0.00	See 16-19 statement
Formula protection funding	£0.00	
Student financial support funding	£0.00	
Industry placements: capacity and delivery funding (CDF)	£0.00	
Advanced maths premium funding	£0.00	
Total 16-19 allocation including student financial support funding	£0.00	

Total allocation (1+2+3)	£3,701,805.20
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Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example).

[Guidance](#) to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR). This is because you should claim separately for the funding required using an [online claim form](#). Payment is made in full within two months of the claim being submitted.

Table A - academic year 2019 to 2020 school budget share

Name	Southchurch High School
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£2,756.52	1.000000	0	£0.00	2.00
	Key stage 3	£3,876.05	1.000000	387	£1,500,031.35	3.00
	Key stage 4	£4,401.03	1.000000	168	£739,373.04	3.00
2. Deprivation	Primary IDACI band F	£200.69	0.000000	0	£0.00	100.00
	Primary IDACI band E	£240.83	0.000000	0	£0.00	100.00
	Primary IDACI band D	£361.25	0.000000	0	£0.00	100.00
	Primary IDACI band C	£391.35	0.000000	0	£0.00	100.00
	Primary IDACI band B	£421.46	0.000000	0	£0.00	100.00
	Primary IDACI band A	£577.00	0.000000	0	£0.00	100.00
	Secondary IDACI band F	£291.01	0.048649	555	£7,857.33	100.00
	Secondary IDACI band E	£391.35	0.257658	555	£55,963.12	100.00
	Secondary IDACI band D	£516.79	0.095495	555	£27,389.73	100.00
	Secondary IDACI band C	£561.94	0.090090	555	£28,096.97	100.00
	Secondary IDACI band B	£602.08	0.176577	555	£59,003.98	100.00
	Secondary IDACI band A	£812.81	0.192793	555	£86,970.76	100.00
	Primary free school meals (FSM)	£441.53	0.000000	0	£0.00	100.00
	Primary FSM6	£541.87	0.000000	0	£0.00	100.00
	Secondary FSM	£441.53	0.248649	555	£60,931.23	100.00
Secondary FSM6	£787.72	0.548936	555	£239,986.37	100.00	
3. Looked after children (LAC)	LAC	£0.00	0.012766	555	£0.00	0.00
4. Prior attainment	Primary attainment: low primary prior attainment	£1,025.55	0.000000	0	£0.00	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£1,555.38	0.310051	555	£267,647.15	100.00
5. English as an additional language (EAL)	Primary EAL band 1	£0.00	0.000000	0	£0.00	100.00
	Primary EAL band 2	£0.00	0.000000	0	£0.00	100.00
	Primary EAL band 3	£516.79	0.000000	0	£0.00	100.00
	Secondary EAL band 1	£0.00	0.009009	555	£0.00	100.00
	Secondary EAL band 2	£0.00	0.016216	555	£0.00	100.00
	Secondary EAL band 3	£1,389.81	0.045045	555	£34,745.22	100.00
6. Mobility (over 10% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 10%)	£591.21	0.000000	0	£0.00	100.00
	Secondary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	0.000000	555	£0.00	100.00
Total pupil-led factors					£3,107,996.25	

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Table A (continued) - academic year 2019 to 2020 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
7. Sparsity	Sparsity funding (see further details in Table A.1)	-	-	£0.00	0.00
8. Lump sum	Primary lump sum	£110,381.70	0.000000	£0.00	0.00
	Secondary lump sum	£110,381.70	1.000000	£110,381.70	0.00
9. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
10. PFI	PFI	£0.00	1.000000	£0.00	0.00
London fringe	London fringe	£0.00	1.000000	£0.00	-
Total other factors				£110,381.70	
MFL rate	Minimum funding level per pupil rate (notional figure as set by the local authority)			£4,800.00	
MFL adjustment	Total adjustment required to ensure the academy meets the MFL rate set by the local authority			£0.00	
* 2017 to 2018 funding floor protection	Adjustment required to ensure at least 1% per pupil increase between academic year 2017 to 2018 baseline and academic year 2019 to 2020 as outlined as part of the NFF roll-out (see further details in Table A.2)			£458,093.92	*
Total school budget share (excluding NNDR)				£3,676,471.87	
of which, notional SEN Budget				£935,773.99	

Table A.2: 2017 to 2018 funding floor protection

-1. Total allocation including Minimum Funding Floor (MFL)	£3,218,377.95	
2. Total allocation for funding floor comparison	£3,107,996.25	
3. Academic year 2019 to 2020 pupil count	555	
4. Academic year 2019 to 2020 per pupil rate (please see guidance for explanation of this calculation)	£5,599.99	= 2 / 3
5. Academic year 2017 to 2018 per pupil rate	£6,361.77	
6. Percentage change between academic years 2017 to 2018 and 2019 to 2020	-11.97%	=(4 - 5) / 5
* 7. Funding floor protection	£458,093.92	=((6 - 1%) * 5 * 3) * -1

Table B - academic year 2019 to 2020 minimum funding guarantee

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Academic year 2018 to 2019 information

B.1 Calculation of baseline for academic year 2018 to 2019

1. Full year pre-16 academic year 2018 to 2019 school budget share	£3,061,878.71	Full year allocation
2. Lump sum (including fringe) in LA's funding formula for academic year 2019 to 2020	£110,381.70	
3. Academic year 2019 to 2020 sparsity value (including taper)	£0.00	
4. Approved MFG exclusions for academic year 2018 to 2019	£0.00	
5. Technical adjustments to academic year 2018 to 2019 baseline	£0.00	
6. Adjusted pre-16 academic year 2018 to 2019 school budget share	£2,951,497.01	= 1 - 2 - 3 - 4 - 5
7. Academic year 2018 to 2019 pupil NOR	462	
8. Academic year 2018 to 2019 MFG unit value	£6,388.52	6 / 7
9. Minimum value per pupil	£6,420.46	= 8 x (1+21)

Academic year 2019 to 2020 information

B.2 Calculation of MFG budget for academic year 2019 to 2020

10. Academic year 2019 to 2020 school budget share	£3,676,471.87	Full year allocation
11. Lump sum (including fringe) in LA's funding formula for academic year 2019 to 2020	£110,381.70	
12. Academic year 2019 to 2020 sparsity value (including taper)	£0.00	
13. Approved MFG exclusions for academic year 2019 to 2020	£0.00	
14. Academic year 2019 to 2020 technical adjustments	£0.00	
5. Total MFG budget for academic year 2019 to 2020	£3,566,090.17	= 10 - 11 - 12 - 13 - 14
16. Academic year 2019 to 2020 pupil NOR	555	
17. Academic year 2019 to 2020 MFG unit value	£6,425.39	15 / 16
18. Academic year 2019 to 2020 guaranteed level of funding	£3,563,357.67	9 x 16



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Table B (continued) academic year 2019 to 2020 minimum funding guarantee

MFG and scaling/capping calculation

B.3 Application of MFG floor and scaling/capping

19. Does the LA apply capping and scaling?	No
20. Has growing school criteria been met?	No
21. MFG floor	0.50%
22. LA capping factor	0.00%
23. LA scaling factor	0.00%
1. Percentage change in MFG unit value between academic years 2018 to 2019 and 2019 to 2020	0.58% = (17 - 8) / 8
25. Extent to which percentage change falls below MFG floor	0.00% = IF (24 < 21, 21 - 24) ELSE 0
26. MFG adjustment value (applying MFG floor)	£0.00 = 25 x 16 x 8
27. Extent to which percentage change exceeds cap	0.08% IF (21 > 0 AND 24 > (22 + 21), 24 - 21 - 22) ELSE IF (21 <= 0 AND 24 > 22, 24 - 22) ELSE 0
28. Scale factor applied to excess above cap	0.00% = 27 x 23
29. Affordability value adjustment (applying scale factor above cap)	£0.00 If capping applies = 28 x 16 x 8
30. Minimum funding level and funding floor adjustment (post cap and scale)	£0.00
31. Overall net adjustment (MFG minus affordability plus MFL adjustment)	£0.00 = 26 - 29 + 30
2. Academic year 2019 to 2020 MFG budget after MFG and affordability adjustments	£3,566,090.17 = 15 + 31
33. Academic year 2019 to 2020 MFG unit value after MFG and affordability adjustments	£6,425.39 = 32 / 16
34. Percentage change in MFG unit value after adjustments	0.58% = (33 - 8) / 8
35. Total academic year 2019 to 2020 school budget share (excluding rates)	£3,676,471.87 = 10 + 31



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Table D - academic year 2019 to 2020 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00
2.	Start-up grant part B – formulaic allocation	£25,333.33
3.	Post-opening grant – per pupil resources	£0.00
4.	Post-opening grant – leadership diseconomies	£0.00
5.	Total post-opening grant (start-up grant) allocation	£25,333.33 = 1 + 2 + 3 + 4

Table E - academic year 2019 to 2020 pre-16 high needs place funding

Type	Place numbers	Annual per place unit value	Total pre-16 allocation
1. Special unoccupied	0	£10,000.00	£0.00
2. Special occupied	0	£6,000.00	£0.00
3. Alternative provision	0	£10,000.00	£0.00
4.	Total pre-16 high needs place funding		£0.00 = 1 + 2 + 3

Table F - academic year 2019 to 2020 post-16 high needs place funding

Place numbers	Annual per place unit value	Total post-16 allocation
0	£6,000.00	£0.00

Table G - academic year 2019 to 2020 pupil matrix

	Reception uplift	Primary	Secondary	Post-16	Total	
	1	2	3	4		
SBS	0	0	555	N/A	555	= 1 + 2 + 3
MFG	N/A	0	555	N/A	555	= 2 + 3